

COMPILATION OF ANGEL GROUPS & FUNDING RESOURCES WE'RE AWARE OF

(Many Only Invest Regionally, Check Their Websites)

<u>Name</u>	<u>Locations*</u>	<u>Website</u>	<u>CPG Examples**</u>
Alaska InvestNet	Anchorage	http://www.alaskainvestnet.org/	Unknown
Angel Investor Forum	East Hartford, CT	http://www.angelinvestorforum.com/	Unknown
Arizona Angels	Phoenix	http://www.arizonaangels.com/	Unknown
Atlanta Technology Angels	Atlanta	http://www.angelatlanta.com/	Unknown
Band of Angels	Northern CA	http://www.bandangels.com/	Unknown
Bay Angels	Cape Cod	http://bayangels.angelgroups.net/	Narragansett Brewing Company
Boston Harbor Angels	Boston	http://www.bostonharborangels.com/	Julianna Rae, Lucky Litter
Camino Real Angels	Texas	http://www.caminorealangels.com/	Unknown
Centennial Investors	Columbia, MO	http://centennialinvestors.com/	Unknown
Chesapeake Emerging Opportunities Club	Columbia, MD	http://www.ceopportunities.com/	Unknown
Cincinnati Angel Capital Hub	Cincinnati	http://www.c-cap.net/	Unknown
Common Angels	Boston	http://www.commonangels.com/	N/A - No CPG
Cornerstone Angels	Chicago	http://cornerstoneangels.com/	Lucky Litter
CTEK	Denver	http://www.ctek.biz/	Unknown
Delta Angel Group	Spokane	http://www.deltaangelgroup.org/	Unknown
Desert Angels	Tucson	http://www.edesertangels.com/	Unknown
Golden Seeds	New York, Boston, Philadelphia, Northern CA	http://www.goldenseeds.com/	Artemis Woman, Dry Soda, gDiapers
Grand Angels	Holland, MI	http://www.grandangels.org/	Unknown
Great Lakes Angels	Michigan	http://www.glangels.org/	Unknown
Heartland Angels	Chicago	http://www.heartlandangels.com/	Unknown
Houston Angel Network	Houston	http://www.houstonangelnetwork.org/	Blue Gold Foods, Mad Croc, Sweet Leaf Tea, Voyava
Hub Angels	Boston	http://www.hubangels.com/	Unknown
Hyde Park Angels	Chicago	http://www.hydeparkangels.com/	Unknown
Jump Start NJ Angel Network	Mt. Laurel, NJ	http://www.jumpstartnj.com/	Unknown
Keiretsu Forum	17 Chapters, Mostly West Coast	http://www.k4forum.com/	Adina for Life, Puroast Coffee, Theo Chocolate
Launchpad Venture Group	Boston	http://www.launchpadventuregroup.com/	Unknown
Life Science Angels	Northern CA	http://www.lifescienceangels.com/	N/A - No CPG
Maine Angels	Maine	http://www.maineangels.org/	Artemis Woman, Zounds
Maverick Angels	Southern CA	http://www.maverickangels.com/	Unknown
New Mexico Angels	Albuquerque	http://www.nmangels.com/	Unknown
New Vantage Group	Washington, DC area	http://www.newvantagegroup.com/	Unknown
New York Angels	New York	http://www.newyorkangels.com/	Unknown
North Bay Angels	Northern CA	http://www.northbayangels.com/	Guardian Angel, Sonoma Cider Mill, Sonoma Coast Winery
North Dallas Investment Group	Dallas	http://www.chapmanhex.com/chapman-hex	Unknown
Pasadena Angels	Southern CA	http://www.pasadenaangels.com/	Unknown
Piedmont Angel Network	Piedmont, NC	http://www.piedmontangelnetwork.com/	Unknown
Queen City Angels First Fund	Cincinnati	http://www.qcfirstfund.com/	Unknown
River Valley Investors	Springfield, MA	http://www.rivervalleyinvestors.com/	Unknown
Robin Hood Ventures	Wayne, PA	http://www.robinhoodventures.com/	Unknown
Rockies Venture Club	Denver	http://www.rockiesventureclub.org/	Unknown
Sacramento Angels	Sacramento	http://www.sacangels.org/	Braincandy, Shari's Berries
Sand Hill Angels	Northern CA	http://www.sandhillangels.com/	Unknown
Seraph Capital Forum	Seattle	http://www.seraphcapital.com/	Dry Soda
Sierra Angels	Reno, NV	http://www.sierraangels.com/	Marrone Organic Innovations
Silicom Ventures	Northern CA	http://www.silicomventures.com/	Unknown

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Silicon Pastures	Milwaukee	http://www.siliconpastures.com/	Unknown
Tech Coast Angels	Southern CA	http://www.techcoastangels.com/	Progressive Beverages
Tech Valley Angels	Albany	http://www.techvalleyangels.com/	Unknown
The Angels' Forum	Northern CA	http://www.angelsforum.com/	Charles Chocolates, Tea Living
The Atlantis Group	Durham, NC	http://www.theatlantisgroup.net/	Unknown
Tri-State Private Investors	New York	http://www.angelinvestorfunding.com/	Sweet Riot
Utah Angels	Salt Lake City	http://www.utahangels.com/	Unknown
Vegas Valley Angels	Las Vegas	http://www.vegasvalleyangels.com/	Pending
Walnut Ventures	Boston	http://www.walnutventures.com/	Unknown
Winter Park Angels	Florida	http://www.winterparkangels.com/	Unknown
Women Investing Next (WIN)	Philadephia area	http://www.winwomen.org/	Unknown
Angel Capital Association	Kansas City area	http://www.angelcapitalassociation.org/	N/A
Gaebler Resource for Entrepreneurs	N/A	http://www.gaebler.com/	N/A
Kauffman Foundation	Kansas City	http://www.kauffman.org/	N/A

Note: Angel Capital Assoc provided the following groups with "designated interest in CPG" - we cannot independent confirm this list.

CALIFORNIA Band of Angels Maverick Angels San Joaquin Angels Tech Coast Angels The Angels' Forum	MIDWEST/ GREAT PLAINS Centennial Investors Louisville Angel Investor Network Nebraska Angels Women's Capital Connection	PACIFIC NORTHWEST Alliance of Angels Boise Angel Alliance Frontier Angel Fund Oregon Angel Fund Portland Venture Group Seraph Capital Forum ZINO Society
CANADA Angel Forum - Vancouver First Angel Network Association Fundamental Technologies II Okanagan Angel Network	NEW ENGLAND Angel Investor Forum Bay Angels Boston Harbor Angels Connecticut Angel Guild eCoast Angels ECS Angels Golden Seeds Granite State Angels Investors' Circle (socially responsible cos) Launchpad Venture Group Maine Angels North Country Angels	SOUTHEAST Angel Capital Group Ariel Savannah Angel Partners Charleston Angel Partners Fund for Arkansas' Future Huntsville Angel Network New World Angels Piedmont Angel Network Seraph Group Springboard Capital
GREAT LAKES Cornerstone Angels DaneVest Capital Grand Angels Hyde Park Angels Irish Angels (funds Notre Dame alums) Phenomenelle Angels Fund RAIN Source Capital	NEW YORK STATE New York Angels Rochester Angel Network Seed Capital Fund of CNY Tech Valley Angel Network	SOUTHWEST Central Texas Angel Network Desert Angels Houston Angel Network Vegas Valley Angels
MID-ATLANTIC Active Angel Investors Network Capital Access Network Delaware Crossing Investor Group Mid-Atlantic Angel Group Fund Private Investors Forum Virginia Active Angel Network		

* Does not necessarily mean they don't invest elsewhere. ** Not all inclusive - just the ones we know about.

Overview

2x Consumer Products Growth Partners joins with founders and management of emerging consumer products businesses capable of growing exponentially via an infusion of capital and management expertise.

Focus:

Categories:

- ✓ Food
- ✓ Beverage
- ✓ Personal Care
- ✓ Home Care
- ✓ Pet Care
- ✓ Other Branded Consumer Products

Due To Our Growth Perspective, Businesses Are Likely To Have Characteristics Of:

- ✓ Natural
- ✓ Organic
- ✓ Ethnic
- ✓ Specialty
- ✓ Gourmet

Revenue:

Primarily within the \$1 million to \$15 million revenue range; Never pre-revenue businesses

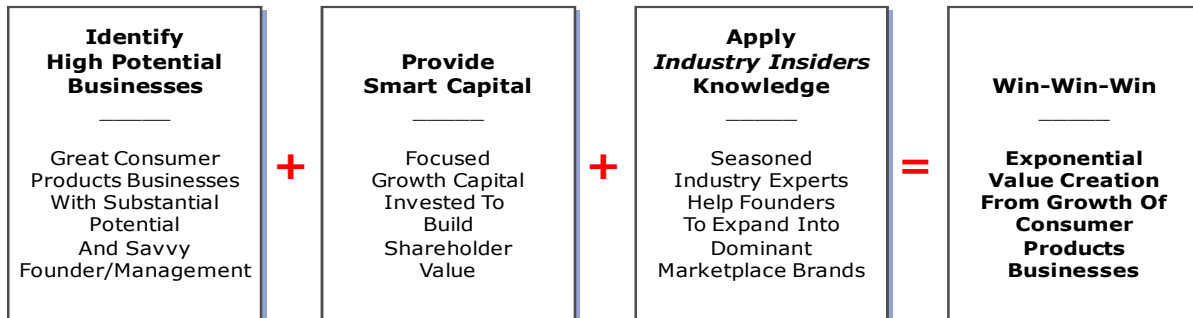
Ownership:

Minority ownership stake as part of a partnership most common;
Majority interest or complete buyout not atypical

Investment Criteria:

- ✓ Founders/management team seeking a partner, not just an investor
- ✓ Powerful consumer-driven positioning with exceptional product fulfillment
- ✓ Strong sense of “proven-ness” based on in-market performance
- ✓ Exponential growth potential to at least \$30+ million in revenue within 3 to 5 years
- ✓ Categories that immediately leverage our expertise
- ✓ Attractive go-to-market approach leading to sound long-term financial proposition

Formula for Success



Value-Added Resources

2x Consumer Products Growth Partners bring more than 250 years of directly relevant expertise to complement and support founders/management. We leverage our industry expertise, contacts and connections for the benefit of the companies. Our experience and operating approach is the main attraction for entrepreneurs.

“The unparalleled depth of experience in the industry is helping gDiapers achieve our goals ... business, social and environmental.”

– Jason Graham-Nye, CEO/dad and co-founder, gDiapers

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